

LAST WILL AND TESTAMENT

(INTERIM - ALBERTA)

Intended for urgent, short-term use. You are advised to replace with a lawyer-prepared Will as soon as possible.

IMPORTANT (READ FIRST):

- This document is intended as a temporary / interim Will for situations such as terminal illness, imminent travel, temporary use while finalizing estate details.
- This is a general template and does not constitute legal advice. A lawyer should review your situation promptly.
- Sign only when you are ready, and follow the execution instructions in Section 12.
- Do not use a beneficiary (or a beneficiary's spouse/partner) as a witness.
- Keep the ORIGINAL signed Will in a safe place and tell your executor where it is stored.
- Consider registering your Will with albertawillregistry.ca. This is voluntary but does make it easier for others to locate it. The fee to register your will is \$20.

1. Testator (Will-Maker) Information

Full legal name:	
Date of birth (YYYY-MM-DD):	
Address:	
City / Province / Postal Code:	
Phone / Email:	

2. Declaration and Intent (Interim Will)

I, _____ (the "Testator"), of _____
(Town/City) in Alberta, declare that I am of legal age, of sound mind, and I make this my INTERIM Last Will and Testament. I intend to replace this document with a lawyer-prepared Will as soon as reasonably possible. If I sign a later valid Will, it should govern.

3. Revocation of Prior Wills (Optional)

☐ I revoke all prior wills and codicils I have made.

Testator Initials: _____

Witness: : _____

Witness: : _____ 1

☐ I do NOT revoke prior Wills. This document is intended to apply only to the extent it does not conflict with my prior Will(s).

If you checked the second box, list the date(s) and location(s) of existing Will(s):

4. Appointment of Personal Representative (Executor)

Primary Executor – full name:	
Relationship to me:	
Address / phone / email:	

If my primary executor cannot or will not act, I appoint:

Alternate Executor – full name:	
Relationship:	
Address / phone / email:	

5. Guardian for Minor Children (If Applicable)

☐ Not applicable (I have no minor children).

If applicable, I appoint the following guardian(s) for my minor child(ren):

Primary Guardian – full name:	
Relationship:	
Address / phone / email:	

Alternate Guardian (if primary cannot act):

Alternate Guardian – full name:	
Relationship:	
Address / phone / email:	

6. Specific Gifts (Bequests)

List specific gifts of money or items. If none, write "None."

Cont'd next page.

Testator Initials: _____

Witness: : _____

Witness: : _____ 2

Item / amount	Recipient (full legal name)	Relationship	Notes (serial #, location, etc.)

7. Residue (Everything Else)

After paying debts, taxes, expenses, and the specific gifts above, I give the remainder of my estate (the "Residue") as follows:

☐ All to: _____ (full name)

☐ Split among the following people in these shares (total must equal 100%):

Recipient (full legal name)	Relationship	Share (%)

If any residue beneficiary dies before me:

☐ Their share goes to their children, equally, per stirpes (by family branch).

☐ Their share is divided among the remaining residue beneficiaries.

☐ Other: _____

8. Debts, Expenses, and Taxes

My executor may pay my funeral expenses, debts, and administration costs from my estate as appropriate.

Notes / special instructions (if any):

Testator Initials: _____

Witness: : _____

Witness: : _____ 3

9. Business / Farm / Real Estate Notes (Optional)

If you own a business, corporation shares, partnership interest, farmland, or rental property, list quick instructions here:

10. Digital Estate & Digital Bequeathments

Digital Estate Instructions (do not put passwords in this will):

- Keep your passwords / recovery codes / 2 Factor Authorization methods in a separate, secure "Digital Assets Inventory."
- Your executor (or Digital Executor below) should use that inventory to manage or close accounts in accordance with provider rules.

A. Appointment of Digital Executor (Optional)

- ☐ My executor (Personal Representative) is authorized to manage my digital accounts.
- ☐ I appoint a separate Digital Executor to manage my digital accounts:

Digital Executor– full name:

Relationship: _____ Phone/Email: _____

Alternate Digital Executor (optional):

B. Instructions by Category (check what you want)

- ☐ Social media: memorialize where available; otherwise close/delete.
- ☐ Email accounts: access for administration; then close when appropriate.

Testator Initials: _____

Witness: : _____

Witness: : _____ 4

☐ Photos / videos: download and archive for my family; share with:

_____.

☐ Subscriptions / memberships: cancel unless needed for administration.

☐ Domain names / websites / online stores: transfer to: _____.

☐ Crypto / digital wallets: handled per my separate written instructions and inventory.

Other digital instructions:

C. Location of my Digital Assets Inventory (do not attach it to this Will)

Stored in (vault/manager/physical location):

How to access (not passwords; e.g., where the master key is stored):

11. Funeral / Memorial Wishes (Optional; Not Binding)

I express the following wishes (non-binding) regarding my funeral, burial/cremation, and obituary:

12. Execution (Signing) Instructions — READ CAREFULLY

For a formal Will in Alberta, you typically must:

1) Sign the Will (or acknowledge your signature) in the presence of TWO witnesses at the same time.

Testator Initials: _____

Witness: : _____

Witness: : _____ 5

- 2) Each witness must then sign in your presence.
- 3) Do NOT use a beneficiary or a beneficiary's spouse/partner as a witness.
- 4) Use your usual signature. Initial each page (recommended). Date the Will on the signature page.
- If you cannot sign, seek urgent legal advice.

13. Signatures

SIGNED by the Testator:

Testator signature	Date (YYYY-MM-DD)
Printed name:	City/Town:

WITNESS #1 (must be present at signing):

Witness #1 signature	Printed name
Address	Phone / Email

WITNESS #2 (must be present at signing):

Witness #2 signature	Printed name
Address	Phone / Email

Testator Initials: _____

Witness: : _____

Witness: : _____ 6

Appendix A — Holograph Will (Handwritten) Fallback (Alberta)

In Alberta, a holograph Will may be valid if it is entirely handwritten by the Testator and signed by the Testator. A typed template like this one is NOT a holograph Will. If you cannot obtain two witnesses, seek urgent legal advice. If using a handwritten Will in an emergency, write clearly, include full names, appoint an executor, state who receives the residue, date it, and sign it.

Appendix B — Storage and Next Steps

- 1) Store the ORIGINAL signed Will here: _____
- 2) Person(s) told where it is stored: _____
- 3) Lawyer to contact ASAP: _____ Phone: _____
- 4) Date to review/replace this interim Will: _____